

Top 10 Investment Themes For 2025



Artificial Intelligence

- Automated Decision Making.
- Price to Earning Ratio (P/E) Growth from 43x to 53x in last 3 years.

Cybersecurity

- Data and operational security.
- \$30B of losses annually (30% growth rate).

Global Food Security

- Protein demand projected up 9% Compound Annual Growth (CAGR) next 10 years.
- Plant based protein demand projected up 14%.

Preventative Health Care

- \$2T annual savings opportunity shifting from reactive to proactive health care focus.

Sustainable Practices/ Waste Reduction

- 8% of USA production output ends up wasted, \$165B annually.

Digitization

- Analog obsolescence.
- 22% Compound Annual Growth (CAGR) from 2024 to 2030, 3x in 6 years.

Energy Production

- Growth rates have doubled over the last 10 years.
- Electricity demand Compound Annual Growth (CAGR) of 4%.

Supply Chain Realignment

- 100% re-examination with changes in tariffs, changes in competitive positioning of suppliers.

Longevity

- 56 million Americans now age 65 or older.
- \$500,000 for 4 years of assisted living and nursing care, equaling \$28T opportunity/risk.

Advanced Manufacturing Robotics/Infrastructure

- 70% of employee time could be automated by 2030.
- 30% expansion in commercial/business jet fleet over next 10 years (~20,000 deliveries).

Source: Steve Feilmeier, Annual Meeting Speaker 2025

