RTNERSHIP 2021 - 2022 INVESTMENT IN ACTION



Dear Fellow Partnership Investors,

No one group or person can build this city or region on their own. It takes all of us. Which immediately spotlights the truth that the more of us engaged in building our community's future, the more effective we become in doing so.

As we march into the unknowns of 2023, let's come together with the unified vision of building our community. We all know people and businesses currently on the sidelines who need to join this work. The bigger and more inclusive The Partnership is, the more successful it will be. Broad alignment and momentum are unstoppable forces of progress, and our community deserves no less than that.

The Partnership was started seven years ago. As this report shows, its effectiveness and return on investment are well proven. But we are not resting in these accomplishments—we continually challenge ourselves to transform our region to bring about new opportunities for all.

By growing The Partnership, our community's potential is a remarkable combination of pure math and human nature—a united force of talented and motivated leaders aligned around a common good: the growth of our community, our home for the future generations we may never even meet.

We ALL build Wichita and we all must take responsibility for the future of our city and region.

Warmest regards,

OLL

CHARLIE CHANDLER Co-Chair of The Partnership INTRUST Bank, Chairman and CEO

Haran Bostia

AARON BASTIAN Co-Chair of The Partnership Fidelity Bank, President and CEO



THE BIG PICTURE

The growth of our city is directly tied to your leadership and investment. Your support of The Partnership helps accelerate growth of our regional economy by the dawning of new opportunities. The returns on this very investment yield incredible results. Here's proof.



For every dollar invested in The Partnership, we've driven \$157 in capital expenditures in the region. (2015-2022) **BODIE** For every dollar invested in The

Partnership, we've helped to drive \$36 of annual payroll for the region. (2015-2022)

NEW EXECUTIVE LEVEL INVESTORS















NEW ADVISER LEVEL INVESTORS

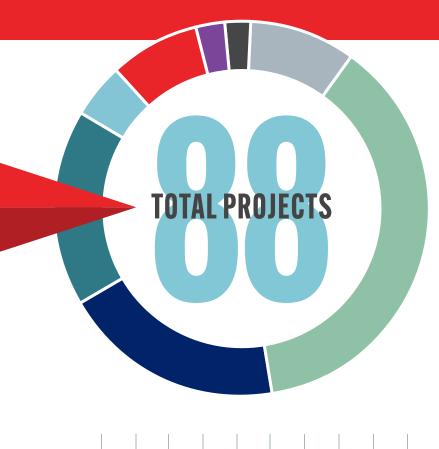


NEW LEADERSHIP COUNCIL INVESTORS

Alloy Architecture Alltite, Inc. BHC Rhodes Bell Goodwill Industries of Kansas JE Dunn Construction Novacoast, Inc. EPC Real Estate Group Pearson Construction Ruffin Companies

LEVERAGING YOUR INVESTMENT





PROSPECTS BY INDUSTRY

It's all about diversification—our key priorities represent economic growth across many industries.

- Advanced Manufacturing: 33
- Aerospace: 17
- Agriculture/Food: 15
- Healthcare: 4
- IT: 7
- Energy: 2
- Transportation/Logistics: 2
- Other: 8

These projects represent a potential of 11,931 new jobs and 410 retained jobs for the region.

SEIZING Opportunity

EMERGING INDUSTRY OPPORTUNITIES

We see unique opportunities to align our assets and talent to drive growth in these key areas.



CYBER SECURITY



ADVANCED AND DEFENSE MANUFACTURING



HEALTH SCIENCES

DRIVING POLICY TRANSFORMATIONS

We worked with the city and county to develop speculative tax abatement programs to drive needed real estate assets. COMPLETED & UNDER CONSTRUCTION SPEC BUILDINGS

> **GOOK** SQUARE FEET TO BE OCCUPIED

\$90M

TOTAL PROJECT INVESTMENTS COMPLETED & UNDER CONSTRUCTION

> **1.13M** SQUARE FEET PLANNED

EDA GRANT

WSU led a successful coalition to drive the adoption of smart manufacturing technologies to maintain regional manufacturing prominence.



DESIGNED TO DRIVE ADOPTION OF SMART MANUFACTURING TECH FOR SMALL- AND MID-SIZED COMPANIES.

DEFINING A COMMONSTANDA NORTH

The pandemic brought tremendous disruption, including how companies and communities engage talent and look to the future for new opportunities.

The Partnership collaborated with the City of Wichita, Sedgwick County, Workforce Alliance of South Central Kansas, and the Kansas Department of Commerce to engage Deloitte Consulting to help us draft a Talent Roadmap.

AMBITION STATEMENT

WE ARE A VIBRANT, GLOBAL COMMUNITY OF POSSIBILITY THAT INVESTS BOLDY, TAKES RISKS, AND DEFIES EXPECTATIONS.







INVESTING





CULTIVATING A VIBRANT, GLOBAL + COMMUNITY



INVESTING BOLDLY



DEFYING EXPECTATIONS

- 1 Understand the nuanced needs within our community and invest in areas that drive access and inclusion to achieve our goal of belonging for all
- 2 Create diverse career pathways and opportunities within our community by providing the tools needed to fuel innovative thinking, solutions and collaboration
- 3 Empower our community with the resources it needs to think beyond what is "safe" through employer commitment, hard-dollar investment and leadership buy-in
- 4 Move beyond our culture of comfort to allow our community to take risks and try new things that will drive progress for our region
- 5 Build upon our history of innovation to challenge the status quo and establish Wichita as a hub for skilled talent and ground-breaking innovation

AMBITION LAB PARTICIPANTS

Ryan Bond, Thrive Restaurant Group Ebony Clemons-Ajibolade, Evergy Molly Edwards, Spirit AeroSystems Deborah Gladney, WorkTorch Stephanie Harder, Textron Aviation Ben Hutton, Hutton Keith Lawing, Workforce Alliance of South Central Kansas Colin Marsh, Murfin Inc. Faith Martin, Workforce Alliance of South Central Kansas Karyn Page, Envision Luis Rodriguez, KeyCentrix Joseph Shepard, Lead for America Dr. Alicia Thompson, Wichita Public Schools USD 259 Maggie Topping, Textron Aviation Dr. Sheree Utash, WSU/WSU Tech Tonya Witherspoon, WSU

TALENT ROADMAP FOR THE EFFECTIVE CONTRACT STATES FOR THE EFFECTIVE CONTRACT STATES AND A STATES

TRADITIONAL ECONOMY & LABOR METRICS

- Labor force
- Population
- Employment
- Job growth by sector
- Degree and certificate completions

EMERGING METRICS

 Number of programs teaching or training future work skills

ECOSYSTEM/ PIPELINE METRICS

- Home Base Wichita
- One Workforce grant
- Aviation Tax Credit applications

Talent Roadmap was used by the South Kansas Coalition as a key asset in securing the \$51.4M "Driving Adoption: Smart Manufacturing Technologies" grant from the U.S. Department of Chamber's Economic Development Administration. The following members are leading the community to bring about the reality of the Talent Roadmap and maintain accountability around community progress. This will help build a community that will attract, develop and provide opportunities for great talent.

TALENT ROADMAP COALITION MEMBERS

Mike Beene, Kansas Department of Commerce Kelly Bielefeld, Wichita Public Schools USD 259 Ryan Bond, Thrive Restaurant Group Misty Bruckner, WSU Public Policy & Management Center Dr. Noreen Carrocci, Envision Ebony Clemons-Ajibolade, Evergy Michele Gifford, Textron Aviation Deborah Gladney, WorkTorch Stephanie Harder, Textron Aviation Ben Hutton, Hutton Dr. Kathleen Jagger, Newman University Mary Beth Jarvis, NXTUS Brandon Johnson, City of Wichita Council Member Keith Lawing, Workforce Alliance of South Central Kansas **Emily Lopez,** Spirit AeroSystems Colin Marsh, Murfin Inc. Jim McNiece, Kansas State Department of Education Pete Meitzner, Sedgwick County Board of County Commissioners **Derrick Nielsen,** High Touch Technologies Laura Rainwater, Regional Economic Area Partnership (REAP) Luis Rodriguez, KeyCentrix John Rolfe, Wichita Regional Chamber of Commerce Jesse Romo, Wichita Airport Authority Joseph Shepard, Lead for America Dr. Sheree Utash, WSU/WSU Tech Tonya Witherspoon, WSU Bruce Witt, Ascension Via Christi Damon Young, Kansas Leadership Center

DOWNTOWN WICHITA
 THE CORE OF THE
 PLACE WE CALL HOME



- 1,462 RESIDENTIAL UNITS BUILT SINCE 2010
- 450K OFFICE SQUARE FOOTAGE ADDED SINCE 2010
 - **375** NEW DOWNTOWN CORE HOTEL ROOMS SINCE 2010

10-YEAR DOWNTOWN MARKET FORECAST





515K-601K

SQUARE FEET OFFICE SPACE



PARTNERS In Progress

EXECUTIVE COMMITTEE

Charlie Chandler, INTRUST Bank, Executive Board Co-Chair Aaron Bastian, Fidelity Bank, Executive Board Co-Chair Jon Rolph, Thrive Restaurant Group, Executive Board Vice-Chair Matt Michaelis, Emprise Bank, Executive Board Treasurer Derrick Nielsen, High Touch Technologies, Executive Board Secretary Jeff Fluhr, Greater Wichita Partnership, President

DIRECTORS

Matt All, Blue Cross and Blue Shield of Kansas Paul Allen, Allen, Gibbs & Houlik, L.C. Alan Banta, Trans Pacific Oil, Downtown Wichita Board Chair Chuck Caisley, Evergy Ramin Cherafat, McCownGordon Marty Cornejo, Cornejo Holdings, LLC Chairman David Dennis, Sedgwick County Board of Commissioners Ron Draper, Textron Aviation Tom Gentile, Spirit AeroSystems Stephanie Harder, Textron Aviation, Talent Roadmap Coalition Ben Hutton, Hutton Hans Kabat, Cargill Protein President Dr. Richard Muma, WSU James Nastars, Meritrust Credit Union Mark Nichols, Koch Companies Public Sector Gary Oborny, Occidental Management, Inc. Shelly Prichard, Wichita Community Foundation John Rolfe, Wichita Regional Chamber of Commerce Gary Schmitt, INTRUST Bank Tonya Sudduth, Bombardier Dr. Sheree Utash, WSU/WSU Tech, Talent Roadmap Coalition Mayor Dr. Brandon Whipple, City of Wichita Damon Young, Kansas Leadership Center, Wichita Regional Chamber of Commerce Board Chair

EMERITUS DIRECTOR

Scott Schwindaman, Retired CEO of Lubrication Engineers

A SHARED COMMITMENT

These leaders, businesses and organizations are coming to the table to make an impact. Together, we ALL build Wichita.

EXECUTIVE MEMBER



A D V I S E R











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LEADERSHIP COUNCIL

6 Meridian Air Capitol Delivery & Warehouse Alloy Architecture Alltite Bank of America **Bell Wichita** Beran Concrete Berry Companies, Inc. **BHC** Rhodes Bothner and Bradley, Inc. **Butler Community College** Capitol Federal Savings Bank The Carnahan Group Commerce Bank **Conco Construction** Cornejo & Sons Inc. **Cox Communications** Cox Machine, Inc. **Crossland Construction** Delta Dental of Kansas, Inc. Dondlinger Construction Eby Construction Co. El Dorado, Inc. Envision **EPC** Real Estate **Equity Bank** FORVIS

Gardner Design Golden Plains Credit Union Goodwill Industries of Kansas Grant Thornton LLP Hall's Culligan Water Harlow Aerostructures LLC Harvey County Economic Development House of Schwan Howerton+White Hutchinson/Reno County Economic Development IBEW L.U. 271 - Electrical Workers IMA Financial Group, Inc. JE Dunn Construction **Kansas Gas Service** Kansas Health Foundation Kansas Health Science Center **Key Construction** LANGE Martin Pringle Attorneys at Law Metal-Fab, Inc. Mid American Credit Union Newman University Novacoast Pearson Construction Plumbers & Pipefitters Local 441

Professional Engineering Consultants, P.A. **Realtors of South Central Kansas Ruffin Companies** Security 1st Title LLC Skyward Credit Union SPT Architecture Star Lumber & Supply Co. Inc. TGC Development Group UCI UMB Bank, N.A. United Way of the Plains Vantage Point Properties Visit Wichita WAM Capital Corp. Wesley Medical Center Wichita Business Journal Wichita Community Foundation Wichita Public Schools Wichita Regional Chamber of Commerce Wichita State University Wichita Wind Surge Workforce Alliance of South Central Kansas, Inc. WSU Tech **Yingling Aviation**



Amazon Anderson Management Co. Automation-Plus Inc. Black Hills Energy **Docking Financial Group** Gravity :: Works Architecture Great Plains Ventures Inc. Hajoca Corporation Hinkle Law Firm LLC InfoSync Services Lee Air Inc. Legacy Bank Mahaney Group NAI Martens Rand Graphics Inc. Regier Carr & Monroe, L.L.P. **Results Driven Marketing** Sharpline Converting Inc. Simmons Bank SJCF Architecture Street Commercial TranSystems Corporation



Learn more about how you can become one of many organizations building the Wichita region with The Partnership by contacting Becca Newman at **becca@greaterwichitapartnership.org**.

